

**THE METROPOLITAN GOVERNMENT OF NASHVILLE AND DAVIDSON COUNTY**

**CONVENTION CENTER AUTHORITY CONTINUING DISCLOSURE UPDATES  
FOR SERIES 2010A-1 & 2010A-2 BONDS**

**Fiscal Years Ending June 30, 2010 through June 30, 2015**

**THE METROPOLITAN GOVERNMENT OF NASHVILLE AND DAVIDSON COUNTY**

**Schedule of Debt Service Coverage  
Fiscal Years Ending June 30, 2010 through June 30, 2015**

<u>Fiscal Year Ending June 30</u>	<u>Series 2010A-1 Debt Service (1)</u>	<u>Series 2010A-2 Debt Service (1)</u>	<u>Tourism Tax Revenues Available for Debt Service</u>	<u>Debt Service Coverage</u>
2010	-	-	5,090,067	n/a
2011	1,563,698	4,844,879	26,548,453	4.143
2012	2,385,450	7,360,907	31,289,159	3.210
2013	2,385,450	7,533,322 (2)	33,805,587	3.408
2014	2,385,450	7,646,284 (2)	47,101,654	4.695
2015	2,385,450	7,650,247 (2)	67,705,402	6.746

(1) Debt service net of capitalized interest and direct payments.

(2) The Federal credit on the Build America Bonds (BAB's) was reduced in the fiscal years 2013 and 2014. Actual debt service differs from the original debt service schedules due to the reduction in the credit.

The above table sets forth the annual debt service requirements of the Series 2010A-1 Bonds and the Series 2010A-2 Bonds together with the debt service coverage for both series of bonds provided by the Tourism Tax Revenues.

**THE METROPOLITAN GOVERNMENT OF NASHVILLE AND DAVIDSON COUNTY**

**Schedule of Tourism Tax Revenues  
Fiscal Years Ending June 30, 2010 through June 30, 2015**

	<u>2015</u>	<u>2014</u>	<u>2013</u>	<u>2012</u>	<u>2011</u>	<u>2010</u>
Hotel Occupancy Tax	\$ 25,194,539	\$ 21,208,505	\$ 17,295,605	\$ 15,771,778	\$ 12,967,527	\$ 1,368,801
Sales Tax	27,657,598	11,973,951	3,782,811	3,216,514	2,913,284	-
\$2 Room Occupancy Tax	12,447,097	11,780,855	10,816,547	10,460,959	9,176,043	3,221,143
Airport Ground Transportation Tax	788,884	757,680	649,883	614,850	404,229	124,043
Rental Car Tax	1,387,936	1,380,663	1,260,741	1,225,058	1,087,370	376,080
Short Term Rental Tax	<u>229,348</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>
Total	<u>\$ 67,705,402</u>	<u>\$ 47,101,654</u>	<u>\$ 33,805,587</u>	<u>\$ 31,289,159</u>	<u>\$ 26,548,453</u>	<u>\$ 5,090,067</u>

**Convention Center Authority Revenue Bonds  
Debt Service Schedule  
SERIES 2010A-1**

<b>FY Ending June 30</b>	<b>Principal</b>	<b>Interest</b>	<b>Annual Debt Service</b>
2011	-	1,563,698	1,563,698
2012	-	2,385,450	2,385,450
2013	-	2,385,450	2,385,450
2014	-	2,385,450	2,385,450
2015	-	2,385,450	2,385,450
2016	3,220,000	2,304,950	5,524,950
2017	3,420,000	2,154,787	5,574,787
2018	3,570,000	2,012,975	5,582,975
2019	3,725,000	1,863,419	5,588,419
2020	3,860,000	1,689,513	5,549,513
2021	4,050,000	1,512,012	5,562,012
2022	4,200,000	1,326,013	5,526,013
2023	4,470,000	1,109,263	5,579,263
2024	4,775,000	896,044	5,671,044
2025	5,225,000	663,950	5,888,950
2026	5,485,000	409,912	5,894,912
2027	5,730,000	143,250	5,873,250
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<b>Totals</b>	<b>51,730,000</b>	<b>27,191,586</b>	<b>78,921,586</b>

**Convention Center Authority Revenue Bonds  
Debt Service Schedule  
SERIES 2010A-2**

<b>Due Date</b>	<b>Principal</b>	<b>Interest</b>	<b>Annual DS</b>
2011	-	4,844,879	4,844,879
2012	-	7,360,907	7,360,907
2013	-	7,360,907	7,360,907
2014	-	7,360,907	7,360,907
2015	-	7,360,907	7,360,907
2016	-	7,360,907	7,360,907
2017	-	7,360,907	7,360,907
2018	-	7,360,907	7,360,907
2019	-	7,360,907	7,360,907
2020	-	7,360,907	7,360,907
2021	-	7,360,907	7,360,907
2022	-	7,360,907	7,360,907
2023	-	7,360,907	7,360,907
2024	-	7,360,907	7,360,907
2025	-	7,360,907	7,360,907
2026	-	7,360,907	7,360,907
2027	-	7,360,907	7,360,907
2028	5,970,000	7,216,727	13,186,727
2029	6,260,000	6,921,363	13,181,363
2030	6,565,000	6,611,629	13,176,629
2031	6,880,000	6,286,923	13,166,923
2032	7,215,000	5,946,518	13,161,518
2033	7,565,000	5,589,570	13,154,570
2034	7,935,000	5,215,234	13,150,234
2035	8,320,000	4,822,663	13,142,663
2036	8,725,000	4,411,014	13,136,014
2037	9,150,000	3,979,319	13,129,319
2038	9,595,000	3,526,613	13,121,613
2039	10,065,000	3,051,809	13,116,809
2040	10,550,000	2,553,942	13,103,942
2041	11,065,000	2,031,924	13,096,924
2042	11,605,000	1,484,425	13,089,425
2043	12,170,000	910,242	13,080,242
2044	12,760,000	308,164	13,068,164
<b>Total</b>	<b>152,395,000</b>	<b>193,487,470</b>	<b>345,882,470</b>